

How Your Agency Can Get Started With The FM QSMO

Identify

your financial system modernization needs:

- Planning an upgrade or enhancement to your legacy core financial system?
- Looking to develop or acquire a new core financial system?
- In need of support services for a legacy system or other FM software solutions?
- Interested in migrating to a Federal Shared Service Provider or changing an existing relationship?
- Browse the [FM QSMO Marketplace Catalog](#).

Review

established resources as you are planning your modernization path forward:

- Looking for guidance on when to consult with the QSMOs? Check out [OMB M-19-16](#)
- Need to know the process to follow for a new investment or acquisition in a QSMO functional area? Check out the [Investment Planning Guidance](#)
- Want to know more about the required standards and capabilities for solutions and services within the FM QSMO Marketplace? Check out the [Financial Management Capability Framework](#)
- Want to learn how to achieve successful outcomes and reduce risk related to modernizations and migrations? Check out the [Modernization and Migration Management \(M3\) Playbook](#)

Connect

across IT and procurement within your agency to understand:

- Cloud strategy for financial systems
- Impacts to business processes, which may require services to support assessments and readiness
- Opportunities to explore funding alternatives for agency technology related modernization projects
- Periods of performance of your agency's current FM contracts and requirements for transitioning between contractors

Who We Are

The Department of the Treasury was designated by the Office of Management and Budget as the Quality Service Management Office (QSMO) for core financial management. The FM QSMO initiative is a key component to achieving goals under Treasury's 10-year Vision for the [Future of Federal Financial Management](#).



We have created a marketplace of solutions and services to help your agency meet its financial management needs.



We have worked to standardize and streamline common requirements and enable agencies to focus on and invest in their mission-unique needs.



We can be a valued partner in planning and supporting your financial system modernization journey.

How We Can Help



How To Engage

- Browse the [FM QSMO Marketplace Catalog](#) to explore, identify, and research available solutions and services
- Meet 1:1 with FM QSMO to discuss current needs, challenges, and a path forward
- Participate in FM QSMO workshops, focus groups, or other events to learn and share
- Ask the FM QSMO to connect you with other agencies on similar journeys or share best practices